## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

PURDUE PHARMA L.P., et al., 1

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

Objection Deadline: May 23, 2022 at 12:00pm (ET)

COVER SHEET OF TWENTY-EIGHTH MONTHLY FEE STATEMENT OF JEFFERIES LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Name of Applicant: Jefferies LLC

Authorized to Provide Professional Services to: Official Committee of Unsecured Creditors

Date of Retention: November 21, 2019 *nunc pro tunc* to October

4, 2019

Period for Which Compensation and

Reimbursement Are Requested:

February 1, 2022 through February 28, 2022

Amount of Compensation Requested: \$225,000.00

Amount of Compensation Requested Immediately: \$180,000.00 (80% of \$225,000.00)

Amount of Compensation Held Back: \$45,000.00 (20% of \$225,000.00)

Amount of Expense Reimbursement Requested: \$3,387.29

This is a(n): monthly <u>x</u> interim <u>\_\_\_</u> final application <u>\_\_\_</u>

The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

#### TWENTY-EIGHTH MONTHLY FEE STATEMENT OF JEFFERIES LLC

## HOURS BY CATEGORY AND PROFESSIONAL February 1, 2022 through February 28, 2022

## Jefferies LLC Summary of Hours by Category

Category Code #		Hours
1	Case Administration / General	4.0
2	Sale Process	-
3	Creditor Communication	52.0
4	Debtor Communication	-
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	6.5
8	Travel	-
9	Due Diligence	61.5
10	Business Plan	28.5
11	Case Strategy	-
		152.5

### Jefferies LLC Summary of Hours by Professional

Name	Position	Hours
Leon Szlezinger	Co-Head/Managing Director, Debt Advisory & Restructuring	25.5
Jaspinder Kanwal	Senior Vice President, Debt Advisory & Restructuring	23.5
Kevin Murray	Vice President, Debt Advisory & Restructuring	31.0
Kamil Abdullah	Analyst, Debt Advisory & Restructuring	36.0
Kevin Sheridan	Co-Head/Managing Director, Global Healthcare Investment Banking	14.0
James Wiltshire	Vice President, Global Healthcare Investment Banking	1.0
William Maselli	Vice President, Global Healthcare Investment Banking	2.0
Connor Hattersley	Associate, Global Healthcare Investment Banking	19.5
		152.5

### TWENTY-EIGHTH MONTHLY FEE STATEMENT OF JEFFERIES LLC

## **EXPENSES BY CATEGORY February 1, 2022 through February 28, 2022**

Category	February 2022
Meals	\$ -
Transportation	-
Travel	-
Presentation Services	-
Printing Services	-
Legal	\$3,387.29
General	-
<b>Total Expenses</b>	\$ 3,387.29

<b>UNITED STATES</b>	<b>BANKRUPTCY COURT</b>
SOUTHERN DIST	RICT OF NEW YORK

In re:	Chapter 11
PURDUE PHARMA L.P., et al., 1	Case No. 19-23649 (RDD)
Debtors.	(Jointly Administered)

TWENTY-EIGHTH MONTHLY FEE STATEMENT OF JEFFERIES LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM FEBRUARY 1, 2022 THROUGH FEBRUARY 28, 2022

Jefferies LLC ("Jefferies"), 2 the investment banker for the official committee of unsecured creditors (the "Committee") in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), submits this monthly fee statement (this "Fee Statement") requesting (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the period from February 1, 2022 through February 28, 2022 (the "Compensation Period") in the amount of \$225,000.00; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies' unpaid fees earned during the Compensation Period; and (c) reimbursement of 100% of the actual and necessary expenses incurred by Jefferies

The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick

Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings given to such terms in the Retention Application (as defined below).

during the Compensation Period in connection with its services to the Committee in the amount of \$3,387.29. In support of this Fee Statement, Jefferies respectfully represents as follows:

#### **Jurisdiction and Venue**

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this matter is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

#### **Background**

- 2. On September 15, 2019 (the "<u>Petition Date</u>"), each of the Debtors filed a voluntary petition with this Court for relief under chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>").
- 3. On September 26, 2019, the United States Trustee for the Southern District of New York (the "<u>U.S. Trustee</u>") appointed a Committee pursuant to section 1102 of the Bankruptcy Code [Docket No. 131]. Shortly after its appointment, the Committee selected Jefferies as its investment banker.
- 4. On November 5, 2019, the Committee filed an application to employ and retain Jefferies as its investment banker under sections 328(a) and 1103(a) of the Bankruptcy Code, *nunc pro tunc* to October 4, 2019, pursuant to the terms and subject to the conditions of the engagement letter (the "Engagement Letter") between Jefferies and the Committee dated as of October 4, 2019 [Docket No. 425] (the "Retention Application"). A copy of the Engagement Letter was annexed to the Retention Application as Exhibit B.
- 5. On November 21, 2019, the Court entered the order granting the Retention Application [Docket No. 526] (the "Retention Order"). Subject to application to the Court, the Retention Order, among other things, authorized the Debtors to pay, reimburse and indemnify

Jefferies in accordance with the terms and conditions of, and at the times specified in, the Engagement Letter as modified by the Retention Order.

6. On November 21, 2019, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the "Interim Compensation Order"), which generally sets forth the procedures for interim compensation and expense reimbursement for all retained professionals in these cases. The Interim Compensation Order provides that each professional shall, on before the last day of each calendar month following the month for which compensation is sought or as soon thereafter as reasonably practicable, file and serve a statement requesting allowance and payment of compensation for services rendered and reimbursement of expenses incurred during the preceding month (each a "Monthly Fee Statement"). Parties have 14 days following the filing of a Monthly Fee Statement to object to such Monthly Fee Statement (the "Objection Deadline"). At the expiration of the Objection Deadline, the Debtors are required to promptly pay 80% of the fees and 100% of the expenses requested in the applicable Monthly Fee Statement to which no objection has been served.

#### **Relief Requested**

7. By this Fee Statement, Jefferies requests (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$225,000.00, representing the Monthly Fee for the period from February 1, 2022 through February 28, 2022; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies' unpaid fees earned during the Compensation Period; and (c) interim allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$3,387.29.

- 8. All services for which compensation is requested by Jefferies were performed during the Compensation Period on behalf of the Committee. Although Jefferies, in line with market convention, does not bill by the hour, Jefferies kept track of its post-petition time in half-hour increments in accordance with the Retention Order. Such time records are attached hereto as Exhibit A.
- 9. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

#### **Actual and Necessary Expenses**

10. Jefferies also incurred certain necessary expenses during the Compensation Period for which it is entitled to reimbursement under the Retention Order. As set forth in greater detail in the summary attached hereto as <u>Exhibit B</u>, Jefferies' total expenses incurred during the Compensation Period are \$3,387.29, including outside counsel fees as permitted under the Retention Order.

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WHEREFORE, Jefferies respectfully requests (a) interim allowance of compensation for

professional services rendered on behalf of the Committee during the Compensation Period in the

amount of \$225,000.00, representing the Monthly Fee for the period from February 1, 2022

through February 28, 2022; (b) payment in the amount of \$180,000.00, which is equal to 80%

Jefferies' unpaid fees earned during the Compensation Period; and (c) interim allowance and

reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the

Compensation Period in connection with its services to the Committee in the amount of \$3,387.29.

Dated: May 9, 2022

New York, New York

Respectfully submitted,

/s/ Leon Szlezinger

Leon Szlezinger

Managing Director and Joint Global Head of

Debt Advisory & Restructuring

JEFFERIES LLC

## Exhibit A

**Time Records of Jefferies Professionals** 

19-23649-shl Doc 4755 Filed 05/09/22 Entered 05/09/22 17:29:02 Main Document Date Pg 10 of 16 February 1, 2022 - February 28, 2022 Hours for Case Administration / General Kamil Abdullah 02/14/22 Prepare monthly fee app 1.0 02/15/22 Kevin Murray Review monthly fee app 0.5 02/15/22 Kamil Abdullah Update monthly fee app 0.5 1 02/16/22 0.5 1 Leon Szlezinger Review monthly fee app 02/20/22 Leon Szlezinger Review monthly fee app 0.5 02/20/22 Kevin Murray Review monthly fee app 0.5 1 02/20/22 Revise monthly fee app Kamil Abdullah 0.5 1 February 1, 2022 - February 28, 2022 Hours for Creditor Communication 52.0 02/03/22 Leon Szlezinger Attend UCC update call 1.0 3 02/03/22 Jaspinder Kanwal Attend UCC update call 1.0 3 02/03/22 Kevin Murray Attend UCC call 3 1.0 02/03/22 Kamil Abdullah Attend UCC call 3 1.0 02/03/22 Attend UCC update call 1.0 3 02/03/22 Connor Hatterslev Attend UCC update call 3 1.0 02/07/22 Leon Szlezinger Attend UCC update call 1.0 3 02/07/22 Jaspinder Kanwal Attend LICC undate call 1.0 3 02/07/22 Kevin Murray Attend UCC call 1.0 3 02/07/22 Kamil Abdullah Attend LICC call 1.0 3 02/07/22 Kevin Sheridan Attend UCC update call 3 1.0 02/10/22 Leon Szlezinger Attend UCC update call 1.0 3 02/10/22 Attend UCC update call 1.0 3 Jaspinder Kanwal 02/10/22 Kevin Murray Attend UCC call 1.0 3 02/10/22 Kamil Abdullah Attend UCC call 1.0 3 02/10/22 Kevin Sheridan Attend UCC update call 1.0 3 02/10/22 Attend UCC update call 3 Connor Hatterslev 1.0 02/14/22 Attend UCC update call 3 Leon Szlezinger 1.0 02/14/22 Jaspinder Kanwal Attend UCC update call 1.0 3 02/14/22 Kevin Murray Attend UCC call 3 1.0 Attend UCC call 02/14/22 Kamil Abdullah 3 1.0 02/14/22 Attend UCC update call 3 Kevin Sheridan 1.0 02/14/22 Connor Hattersley Attend UCC update call 1.0 3 02/16/22 Jaspinder Kanwal Review various UCC memos / reports 2.0 3 02/16/22 Kevin Murray Review various UCC memos / reports 2.0 3 02/16/22 Kamil Abdullah Review various UCC memos / reports 1.5 3 Leon Szlezinger 02/17/22 Review various LICC memos / summaries 1.0 3 02/17/22 Leon Szlezinger Attend UCC update call 3 1.0 02/17/22 Jaspinder Kanwal Attend UCC update call 1.0 3 02/17/22 Attend UCC call 3 Kevin Murray 1.0 02/17/22 Kamil Abdullah Attend UCC call 1.0 3 02/17/22 Kevin Sheridan Attend UCC update call 1.0 3 02/17/22 Connor Hattersley Attend UCC update call 1.0 3 02/18/22 3 Leon Szlezinger Review various UCC memos / summaries 0.5 02/21/22 Leon Szlezinger Attend UCC update call 1.0 3 Attend UCC update call 3 02/21/22 Jaspinder Kanwal 1.0 02/21/22 Kevin Murray Attend UCC call 1.0 3 02/21/22 Attend LICC call 3 Kamil Abdullah 1.0 02/24/22 Leon Szlezinger Attend UCC update call 1.0 3 Attend UCC update call 02/24/22 Jaspinder Kanwal 1.0 3 02/24/22 Kevin Murray Attend UCC call 1.0 3 02/24/22 Kamil Abdullah Attend UCC call 1.0 3 02/24/22 Kevin Sheridan Attend UCC update call 1.0 3 02/24/22 Connor Hattersley Attend UCC update call 1.0 3 02/28/22 Leon Szlezinger Attend UCC update call 1.0 3 02/28/22 Jaspinder Kanwal Attend UCC update call 1.0 3 02/28/22 Attend UCC call 3 Kevin Murray 1.0 02/28/22 Kamil Abdullah Attend UCC call 1.0 3 02/28/22 Kevin Sheridan Attend UCC update call 1.0 3 Connor Hattersley 02/28/22 Attend UCC update call 1.0 3 February 1, 2022 - February 28, 2022 Hours for Plan of Reorganization 6.5 02/01/22 Leon Szlezinger Telephonic attendance of court hearing 0.5 02/01/22 0.5 7 Jaspinder Kanwal Attend court hearing 02/01/22 Kevin Murray 7 Attend court hearing 1.0 02/01/22 Kamil Abdullah Attend Court Hearing 0.5 7 02/17/22 7 Leon Szlezinger Attendance at court hearing 1.0 Attend court hearing 02/17/22 Jaspinder Kanwal 1.0 7 02/17/22 Kevin Murray Attend court hearing 1.0 7 Attend Court Hearing 02/17/22 Kamil Abdullah 1.0 7 February 1, 2022 - February 28, 2022 Hours for Due Diligence 61.5 Kevin Murray Review PPLP data room uploads 02/01/22 1.0 9 02/01/22 Kamil Abdullah Review PPLP data room uploads 1.5 9 1.5 02/02/22 Kamil Abdullah Review PPLP data room uploads 9 02/02/22 Connor Hatterslev Review of data room uploads 1.0 9 02/03/22 Review PPLP data room uploads 9 Kevin Murray 1.0 9 02/03/22 Connor Hatterslev Review of data room uploads 1.0 02/04/22 Jaspinder Kanwal Review court documents 1.0 9 02/04/22 9 Kamil Abdullah Review court documents 1.0 02/06/22 9 Leon Szlezinger Review court documents 1.5 02/07/22 Kevin Murray 9 Review court documents 1.5

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Date	_	Pg 11 of 16		
00/00/00	Banker		Hours	Category
02/08/22	Kevin Murray	Review PPLP data room uploads	0.5	9
02/08/22	Kevin Murray	Review of mediator report	0.5	9
02/08/22	Kamil Abdullah Kamil Abdullah	Review PPLP data room uploads	1.5 0.5	9
02/08/22		Review of mediator report  Review of mediator report		9
02/09/22	Leon Szlezinger Kamil Abdullah	Review PPLP data room uploads	0.5 1.5	9
02/09/22	Kevin Murray	Review PPLP data room uploads	0.5	9
02/10/22	•	·	1.0	9
02/10/22	Connor Hattersley  Jaspinder Kanwal	Review of data room uploads Review Purdue financial update	1.0	9
02/11/22	Kevin Murray	Review Purdue financial update	1.0	9
02/11/22	Kamil Abdullah	Review Purdue financial update	1.0	9
02/11/22	Connor Hattersley	Review of data room uploads	2.0	9
02/11/22	Connor Hattersley	Review financial update	1.0	9
02/11/22	Leon Szlezinger	Review Purdue financial update materials	0.5	9
02/13/22	Kevin Sheridan	Review financial update Review financial update	0.5	9
02/13/22	Jaspinder Kanwal	Review court documents	2.5	9
02/16/22	Kevin Murray	Review court documents	2.0	9
02/16/22	Kevin Murray	Review PPLP data room uploads	0.5	9
02/16/22	Kamil Abdullah	Review court documents	1.5	9
	Kamil Abdullah			9
02/16/22 02/17/22		Review PPLP data room uploads	1.5	
	Leon Szlezinger	Review court documents	1.0	9
02/17/22	Kevin Murray	Review PPLP data room uploads	1.0	9
02/17/22	Kamil Abdullah	Review PPLP data room uploads	1.5	9
02/17/22	Connor Hattersley	Review of data room uploads	1.5	9
02/18/22	Leon Szlezinger	Review court documents	1.0	9
02/18/22	Jaspinder Kanwal	Review of mediator report	0.5	9
02/18/22	Kevin Murray	Review PPLP data room uploads	1.0	9
02/18/22	Kamil Abdullah	Review PPLP data room uploads	1.0	9
02/20/22	Kevin Murray	Review PPLP data room uploads	1.0	9
02/20/22	Kamil Abdullah	Review PPLP data room uploads	2.0	9
02/20/22	Connor Hattersley	Review of data room uploads	2.0	9
02/22/22	Jaspinder Kanwal	Review court documents	1.0	9
02/22/22	Kevin Murray	Review court documents	1.0	9
02/22/22	Kamil Abdullah	Review court documents	1.0	9
02/22/22	Leon Szlezinger	Prepare for call with Debtors and other parties	1.5	9
02/22/22	Jaspinder Kanwal	Prepare for call with Debtors and other parties	1.5	9
02/23/22	Leon Szlezinger	Attend call with Debtors re go-forward case issues	1.5	9
02/23/22	Kevin Sheridan	Attend call with Debtors re go-forward case issues	1.5	9
02/23/22	Jaspinder Kanwal	Attend call with Debtors re go-forward case issues	1.5	9
02/23/22	Leon Szlezinger	Review court documents	1.0	9
02/28/22	Kevin Murray	Review PPLP data room uploads	0.5	9
02/28/22	Kamil Abdullah	Review PPLP data room uploads	1.0	9
02/28/22	Connor Hattersley	Review of data room uploads		
			1.5	9
		uary 28, 2022 Hours for Business Plan	28.5	
02/02/22	Jaspinder Kanwal	Review of Rhodes Pipeline Analysis	<b>28.5</b> 0.5	10
02/02/22	Jaspinder Kanwal Kevin Murray	Review of Rhodes Pipeline Analysis Review of Rhodes Pipeline Analysis	28.5 0.5 1.5	10 10
02/02/22 02/02/22	Jaspinder Kanwal Kevin Murray Kamil Abdullah	Review of Rhodes Pipeline Analysis	28.5 0.5 1.5 1.5	10 10 10
02/02/22 02/02/22 02/02/22	Jaspinder Kanwal Kevin Murray Kamil Abdullah Connor Hattersley	Review of Rhodes Pipeline Analysis	28.5 0.5 1.5 1.5	10 10 10 10
02/02/22 02/02/22 02/02/22 02/03/22	Jaspinder Kanwal Kevin Murray Kamil Abdullah Connor Hattersley Leon Szlezinger	Review of Rhodes Pipeline Analysis Review of Rhodes pipeline materials	28.5 0.5 1.5 1.5 1.0 0.5	10 10 10 10
02/02/22 02/02/22 02/02/22 02/03/22 02/03/22	Jaspinder Kanwal Kevin Murray Kamil Abdullah Connor Hattersley Leon Szlezinger Kevin Sheridan	Review of Rhodes Pipeline Analysis Review of Rhodes pipeline materials Review of Rhodes pipeline analysis	28.5 0.5 1.5 1.5 1.0 0.5	10 10 10 10 10 10
02/02/22 02/02/22 02/02/22 02/03/22 02/03/22 02/03/22	Jaspinder Kanwal Kevin Murray Kamil Abdullah Connor Hattersley Leon Szlezinger Kevin Sheridan James Wiltshire	Review of Rhodes Pipeline Analysis Review of Rhodes pipeline materials Review of Rhodes pipeline analysis Review of Rhodes pipeline analysis Review of Rhodes pipeline analysis	28.5 0.5 1.5 1.5 1.0 0.5 0.5	10 10 10 10 10 10
02/02/22 02/02/22 02/02/22 02/03/22 02/03/22 02/03/22 02/03/22	Jaspinder Kanwal Kevin Murray Kamil Abdullah Connor Hattersley Leon Szlezinger Kevin Sheridan James Wiltshire William Maselli	Review of Rhodes Pipeline Analysis Review of Rhodes pipeline materials Review of Rhodes pipeline analysis	28.5 0.5 1.5 1.5 1.0 0.5 0.5 1.0	10 10 10 10 10 10 10
02/02/22 02/02/22 02/02/22 02/03/22 02/03/22 02/03/22 02/03/22 02/17/22	Jaspinder Kanwal Kevin Murray Kamil Abdullah Connor Hattersley Leon Szlezinger Kevin Sheridan James Wiltshire William Maselli Jaspinder Kanwal	Review of Rhodes Pipeline Analysis Review of Rhodes pipeline materials Review of Rhodes pipeline analysis Review business plan long-term model	28.5 0.5 1.5 1.0 0.5 0.5 1.0 1.5 0.5	10 10 10 10 10 10 10 10
02/02/22 02/02/22 02/02/22 02/03/22 02/03/22 02/03/22 02/03/22 02/17/22	Jaspinder Kanwal Kevin Murray Kamil Abdullah Connor Hattersley Leon Szlezinger Kevin Sheridan James Wiltshire William Maselli Jaspinder Kanwal Kevin Murray	Review of Rhodes Pipeline Analysis Review of Rhodes pipeline materials Review of Rhodes pipeline analysis Review business plan long-term model Review business plan long-term model	28.5 0.5 1.5 1.0 0.5 0.5 1.0 0.5 0.5 1.0 1.5 1.0 1.5 0.5 1.0	10 10 10 10 10 10 10 10 10
02/02/22 02/02/22 02/02/22 02/03/22 02/03/22 02/03/22 02/03/22 02/17/22 02/17/22 02/17/22	Jaspinder Kanwal Kevin Murray Kamil Abdullah Connor Hattersley Leon Szlezinger Kevin Sheridan James Wiltshire William Maselli Jaspinder Kanwal Kevin Murray Kamil Abdullah	Review of Rhodes Pipeline Analysis Review of Rhodes pipeline materials Review of Rhodes pipeline analysis Review business plan long-term model Review business plan long-term model Update business plan long-term model	28.5 0.5 1.5 1.5 1.0 0.5 1.0 1.0 1.5 1.0 2.5	10 10 10 10 10 10 10 10 10 10 10
02/02/22 02/02/22 02/02/22 02/03/22 02/03/22 02/03/22 02/03/22 02/17/22 02/17/22 02/17/22 02/18/22	Jaspinder Kanwal Kevin Murray Kamil Abdullah Connor Hattersley Leon Szlezinger Kevin Sheridan James Wiltshire William Maselli Jaspinder Kanwal Kevin Murray Kamil Abdullah Leon Szlezinger	Review of Rhodes Pipeline Analysis Review of Rhodes pipeline materials Review of Rhodes pipeline materials Review of Rhodes pipeline analysis Review business plan long-term model Review business plan long-term model Update business plan long-term model Review business plan long-term model	28.5 0.5 1.5 1.5 1.0 0.5 1.0 1.5 1.0 2.5 0.5 1.0 2.5 0.5	10 10 10 10 10 10 10 10 10 10 10
02/02/22 02/02/22 02/02/22 02/03/22 02/03/22 02/03/22 02/03/22 02/17/22 02/17/22 02/17/22 02/18/22	Jaspinder Kanwal Kevin Murray Kamil Abdullah Connor Hattersley Leon Szlezinger Kevin Sheridan James Wiltshire William Maselli Jaspinder Kanwal Kevin Murray Kamil Abdullah Leon Szlezinger Leon Szlezinger	Review of Rhodes Pipeline Analysis Review of Rhodes pipeline materials Review of Rhodes pipeline materials Review of Rhodes pipeline analysis Review business plan long-term model Review business plan long-term model Update business plan long-term model Review business plan long-term materials Attend call re Adhansia	28.5 0.5 1.5 1.5 1.0 0.5 1.0 0.5 1.0 2.5 0.5 1.0 2.5 0.5 1.0	10 10 10 10 10 10 10 10 10 10 10 10
02/02/22 02/02/22 02/02/22 02/03/22 02/03/22 02/03/22 02/03/22 02/17/22 02/17/22 02/17/22 02/18/22 02/18/22 02/18/22	Jaspinder Kanwal Kevin Murray Kamil Abdullah Connor Hattersley Leon Szlezinger Kevin Sheridan James Wiltshire William Maselli Jaspinder Kanwal Kevin Murray Kamil Abdullah Leon Szlezinger Leon Szlezinger Kevin Sheridan	Review of Rhodes Pipeline Analysis Review of Rhodes pipeline materials Review of Rhodes pipeline materials Review of Rhodes pipeline analysis Review business plan long-term model Review business plan long-term model Update business plan long-term model Review business plan long-term materials Attend call re Adhansia Attend call re Adhansia	28.5  0.5  1.5  1.0  0.5  0.5  1.0  2.5  0.5  1.0  1.5  0.5  1.0  1.1  1.0  1.0	10 10 10 10 10 10 10 10 10 10 10 10 10 1
02/02/22 02/02/22 02/02/22 02/03/22 02/03/22 02/03/22 02/17/22 02/17/22 02/17/22 02/18/22 02/18/22 02/18/22	Jaspinder Kanwal Kevin Murray Kamil Abdullah Connor Hattersley Leon Szlezinger Kevin Sheridan James Wiltshire William Maselli Jaspinder Kanwal Kevin Murray Kamil Abdullah Leon Szlezinger Leon Szlezinger Kevin Sheridan Leon Szlezinger	Review of Rhodes Pipeline Analysis Review of Rhodes pipeline materials Review of Rhodes pipeline analysis Review business plan long-term model Review business plan long-term model Update business plan long-term model Review business plan long-term materials Attend call re Adhansia Attend call re Adhansia Review call issues	28.5  0.5  1.5  1.0  0.5  1.0  1.5  1.0  1.5  1.0  1.5  1.0  1.5  1.0  1.0	10 10 10 10 10 10 10 10 10 10 10 10 10 1
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Exhibit B

**Expenses** 

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Professional	Amount (\$)	Expense Date	Expense Category	Description
Allen & Overy	\$3,387.29	02/28/22	Legal	Legal invoice from counsel

## **ALLEN & OVERY**

Jefferies LLC 520 Madison Avenue New York, NY 10022

Allen & Overy LLP 1221 Avenue of the Americas New York, NY 10020

For the attention of Leon Szlezinger

Tel +1 212 610 6300 Fax +1 212 610 6399

U.S Taxpayer ID # Invoice Date Due Date Invoice Number March 9, 2022 April 8, 2022 **6001039805** 

Subject Jefferies - Purdue

 Our reference
 0113293-0000084/ROPS

 Period
 Through 2/28/2022

	USD
Charges	
Legal Services	3,387.29
Total Professional Services	3,387.29
AMOUNT DUE	\$3,387.29

We kindly request payment of USD 3,387.29 to the following bank account, quoting reference 6001039805/0113293-0000084. If the details below are different to those you currently hold, please contact our Finance team before making payment.

Citigroup 153 E 53 St New York, NY 10043 Bank Account: SWIFT: ABA Routing Number

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**Jefferies LLC** Jefferies - Purdue 0113293-0000084

### Invoice Number 6001039805

#### **FEE DETAIL**

#### **NEW YORK**

Date	Fee Earner	Description	Hours
2/8/2022	Jacob Herz	Coordinate with K. Heagney re: monthly fee statements in Purdue case.	0.10
2/14/2022	Kyle Heagney	Prepare Dec. 2021 monthly fee application.	0.20
2/15/2022	Kyle Heagney	Prepare draft of December 2021 Monthly Fee Application.	0.50
2/15/2022	Jacob Herz	Email Jefferies team concerning Dec. 2021 fee statement timing.	0.10
2/17/2022	Kyle Heagney	Review and revise draft of Nov. 2021 monthly fee app.	0.50
2/17/2022	Jacob Herz	Review revised draft of Nov. 2021 fee application.	0.30
2/18/2022	Kyle Heagney	Revise Nov. 2021 monthly fee edits; Attn to emails to R. Spigel and J. Herz regarding same.	0.30
2/18/2022	Kyle Heagney	Revise Dec. 2021 monthly fee application and email to Jefferies resame.	0.30
2/18/2022	Jacob Herz	Review Nov. 21 fee statement (.1); review Dec. 21 fee statement (.1).	0.20
2/18/2022	Robin Spigel	Review November fee statement and emails with J. Herz and K. Heagney re same	0.10
2/21/2022	Robin Spigel	Email with J. Herz re Jefferies' fee application	0.10
2/22/2022	Kyle Heagney	Check for filed Nov. 2021 monthly fee app. and forward to Jefferies; Confirm Oct. 2021 monthly fee app. objection deadline passed; Attn to correspondence w/ K. Abdullah regarding same.	0.40
2/22/2022	Kyle Heagney	Attn to correspondence with K Abdullah at Jefferies (.1); Compare fee examiners 5th interim report against 5th interim application filling (.2); Revise Nov. 2021 monthly fee application for filling and send to Akin (.2).	0.60
2/22/2022	Jacob Herz	Review and finalize Nov. 21 monthly for filing.	0.20
2/24/2022	Kyle Heagney	Consolidate and forward Jefferies Nov. 2021 fee app and hours to Akin.	0.30
2/28/2022	Kyle Heagney	Attn to email to K. Abdullah following up on status of Dec. 2021 monthly fee statement.	0.10
Total -	New York	·	4.30
LEGAL SERVICE	≣S		4.30

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Jefferies LLC Jefferies - Purdue 0113293-0000084

Invoice Number 6001039805

#### **SUMMARY OF FEES**

Fee Earner	Hours	Rate	Amount (USD)
NEW YORK			
Kyle Heagney	3.20	692.75	2,216.83
Jacob Herz	0.90	1,020.00	918.00
Robin Spigel	0.20	1,262.25	252.46
Total	4.30		3,387.29
TOTAL FOR LEGAL SERVICES	4.30		\$3,387.29